



## Fee Schedule

*We are happy to offer a discount for payment by check.  
Please see reverse for discount amounts.*

### Attorney Consultations

<b>Initial Consultation</b> (in person or via Zoom or phone)	<b>\$300</b>
<b>Existing Client Consultation</b> (in person or via Zoom or phone) <i>After your initial work is complete, when you have changes to your circumstances that require a consultation.</i>	<b>\$300</b>
<b>Existing Client File Review</b> <i>For questions that do not require an in-person consultation. Caroline will reserve 30 minutes to answer your questions and respond to you.</i>	<b>\$200</b>
<p><b>Notes</b></p> <ul style="list-style-type: none"> <li>• Fees for work resulting from consultation will be billed separately.</li> <li>• Payment for attorney consultations due prior to scheduled consultation.</li> </ul>	

### Estate Planning Services

Estate Planning Document Preparation	Individual	Couple
Simple Will*	\$650	\$950
Last Will and Testament with Asset Protection Trust*	\$3,000	\$3,700
Irrevocable Trust for Asset Protection*	\$4,000	
Revocable Trust*	\$3,000	\$4,000
One-time Administration Fee for Estate Planning	\$50	\$50
Deed (each)	\$350	\$350
Caregiver Agreement	\$1,100	\$1,100
(d)(4)(A) Special Needs Trust (self-settled)	\$6,000	
Minor Changes to Existing Wills (courtesy discount to \$250 if very minor)	\$350	\$350
Significant Changes to Existing Wills	<i>Fee determined by attorney</i>	
Trust Amendment or Restatement	\$700	\$1000
In-home signings	\$50/required staff member	
Prenuptial Agreement	\$1,100	
<i>*Includes other documents as needed, i.e., Living Will, Powers of Attorney, Last Will &amp; Testament.</i>		

## Medicaid Services

Service	Fee
<i>In some cases, an additional 1% of protected assets will be charged in addition to the fee listed below. Our staff will discuss with you if this applies to your case at the beginning of our work with you.</i>	
Skilled Care Medicaid Application and One-time Administration Fee	\$9,600
Special Assistance Medicaid (Assisted Living) Application and One-time Administration Fee	\$6,300
Medicaid Recertification	\$350
Medicaid Estate Recovery Waiver	\$350

## Estate and Trust Administration Services

Service	Fee
Initial consultation and review for estate or trust administration	\$200
Serving as Resident Process Agent – no fiduciary bond required	\$525
Serving as Resident Process Agent – fiduciary bond required	\$700
Estate and/or Trust Administration Hourly Rate (estimated cost for a full estate administration is \$5000)	\$275

## Discount If Paid By Check

Total fees (not including expenses for filings, document recording, or travel)	Discount
Up to \$800	\$25
\$801-\$1900	\$50
\$1901-\$3900	\$100
\$3901-\$5900	\$150
\$5901-\$8900	\$200
\$8901 and above	\$300

**Please Note:**

- Services not listed will be quoted a fee or rate prior to the start of work.
- If your requirements change after initial fee quote to include more complex work, a new fee quote will be provided.
- Fee schedule subject to change.